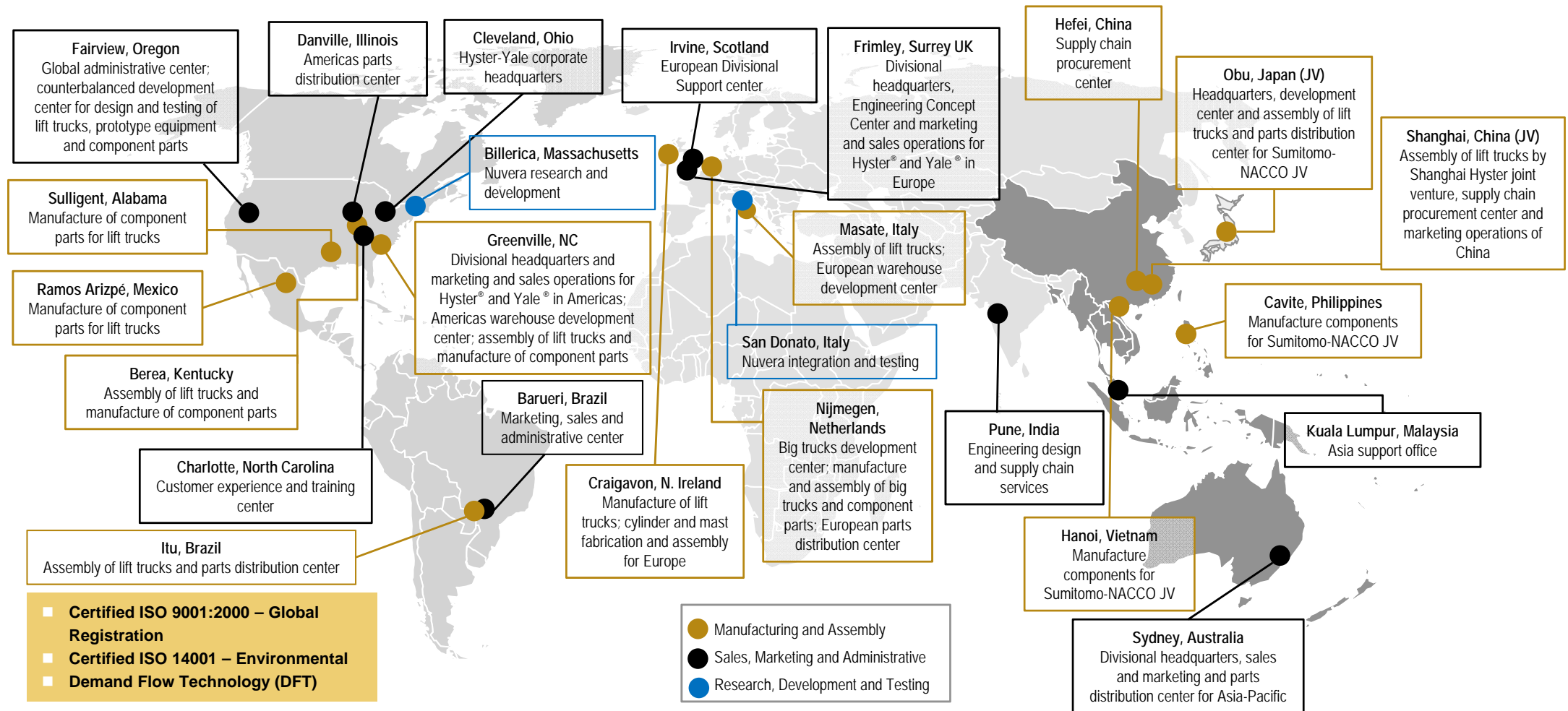


Hyster-Yale's Global Manufacturing Footprint

Strategically located fabrication and assembly footprint using lean processes



Geographically balanced manufacturing structure reduces working capital requirements, currency exposure and freight costs, while driving enhanced returns on capital

Solutions to ENHANCE Performance